

# Course Outline

(A SIDC CPE approved course)

**Title :** Technical Analysis Series: : How to Automate Your Own Stock Investment Decision Process ?

**Date :** 29th September 2018

**Venue** Moffett Training Centre, E-3-2, Plaza Kelana Jaya, Jalan SS7/13 A, Kelana Jaya, 47301, Petaling Jaya

**CPE :** 10 Points

**Speaker :** Alex Siew

## Objectives

1. Explain the role of fundamental and technical analysis in today's trading environment.
2. Identify key stock picking criteria which impact on the equities market.
3. Demonstrate creative qualities in modifying indicators to fit individual needs.
4. Identify both qualitative fundamental factors and technical factors combined that will drive the market.

Time	Descriptions
9 : 00 - 10 : 15	<b>Fundamental Analysis</b> <ul style="list-style-type: none"><li>• The basic knowledge of understanding the fundamental factors that impact onequity markets- Quantitative factors like PE ratio, ROE, Market Capitalisation, Debt/Equity Ratio.</li><li>- Specific impact of recent economic policies like Quantitative Easing, Abenomics and Likenomics on global market.</li><li>- How currency war affects equity, bond and futures market globally.</li></ul>
10 : 15 - 10 : 30	<b>Coffee Break</b>
10 : 30 - 12 : 00	<b>The Technical Indicators</b> <ul style="list-style-type: none"><li>• Basic concept of automation platform</li><li>• The framework for development of filter criteria</li><li>• Basic concept of automation platform</li><li>• Existing filter which are popular – P/E, ROE, DY, EPS</li><li>• Trading time frame</li><li>• Application of indicators</li></ul>
12 : 00 - 13 : 00	<b>Charting Fundamental Data with Technical Tools</b> <ul style="list-style-type: none"><li>• Trading Strategy A – Charting for Economic Data Release</li><li>• Trading Strategy B – Charting for ECB and FOMC news policies</li><li>• Trading Strategy C – Charting for Inter- Market Analysis</li></ul>
13 : 00 - 14 : 00	<b>Lunch Break</b>
14 : 00 - 15 : 30	<b>Exit Strategies</b> <ul style="list-style-type: none"><li>• Understanding different types of exit strategies</li><li>• Quantitative exit methods (eg. Kelly's criterion)</li><li>• Platform execution for exit strategies</li><li>• Entry / Exit signals' comparison between technical and quantitative tools.</li></ul>

Time	Descriptions
15 : 00 - 15 : 45	<b>Coffee Break</b>
15 : 45 - 17 : 00	Introduction to Quantitative Analysis as part of automation <ul style="list-style-type: none"><li>• Financial modelling</li><li>• Mathematical approach to trading-- Logistic Regression- GARCH Modelling</li><li>• Inter-market analysis</li></ul>

## TRAINING COURSE REGISTRATION FORM

COURSE TITLE	Technical Analysis Series: : How to Automate Your Own Stock Investment Decision Process ?
COURSE DATE	29th September 2018
VENUE	Moffett Training Centre, E-3-2 , Plaza Kelana Jaya, Jalan SS7/13 A, Kelana Jaya, 47301, Petaling Jaya
REGISTRATION	8.30AM - 9.00AM
TIME	9.00AM - 5.30PM
FEES	<b>RM 298 for Public [early bird by 29 Aug. 2018]</b> RM 368 for Public <i>Fees are inclusive of coffee breaks, lunch, program materials and a Certificate of Attendance</i>
<b>SIDC CPE Points</b>	<b>10 (Ten)</b>
Instructions	Complete this form and fax to 03-76104234 or email to cpeseminar@chkconsultancy.com.my
Payment Details	1. Cheque made payable to "CHK CONSULTANCY SDN BHD". 2. Or bank in to MAYBANK A/C #. 557063320872 3. Scan and email bank in slip to cpeseminar@chkconsultancy.com.my or fax to 04-2299327
Terms & Policies	1. submission of this document would imply agreement to our terms and policies. 2. CHK Consultancy Sdn Bhd only recognizes either payment or Letter of Undertaking and this form to confirm reservation for the participant. 3. CHK Consultancy Sdn Bhd implements a non-refund policy. Transfer to another program date incurs a 20% transfer fee and must be within 1 month from the effected month. However, we allow a replacement participant with no additional charge. 4. Cancellation made within 7 calendar days before the event date will incur a fee of 50% of the program fee. 5. Payment made any time AFTER the program date will result in an additional collection fee amounting to 15% of the original invoiced amount. 6. Registration is on a first-come-first-served basic. Walk-in participant/s will be admitted on the basic of space availability. 7. <b>DISCLAIMER</b> : CHK Consultancy Sdn Bhd reserves the right to change the venue, alter the speaker(s) without further notice, reserves the right to cancel/postpone this program. Administrators and participants will be notified and any payment received will be carried forward.

### MODE OF PAYMENT

PLEASE TICK

1. By cash, please bank into MAYBANK, "CHK CONSULTANCY SDN BHD"	<input type="checkbox"/>
2. Cheque made payable to CHK CONSULTANCY SDN BHD	<input type="checkbox"/>

### PARTICIPANT DETAILS (COMPLETE ALL DETAILS)

FULL NAME	
DESIGNATION	
NEW NRIC/PASSPORT NO.	
EMAIL ADDRESS	
PHONE NO.	
MOBILE	
SC LICENCE / CMSRL NO.	
PROFESSIONAL ASSOCIATIONS MEMBERSHIP NO.	

### ADMINISTRATOR DETAILS

COMPANY	
CONTACT PERSON	
EMAIL ADDRESS	
PHONE NO.	
FAX NO.	
BUSINESS POSTAL ADDRESS	